
On the Structure of Marker Inventories

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Claim:

Marker inventories are structured. At every point in the derivation only a subset of the complete marker set is accessible, defined by so-called *channel structures*. Empirically, this move provides a unified treatment of several phenomena that have so far been accounted for by invoking unrelated machinery. Furthermore, the approach serves as a new basis for considerations of paradigm economy.

Idea:

Only a subset of all markers may be accessible. Among this subset, decision between markers takes place as in standard Distributed Morphology.

1 Proposal

Central concept: Channels

Channels define accessibility relation among markers. They cause only a subset of all marker to enter competition for insertion into a given head.

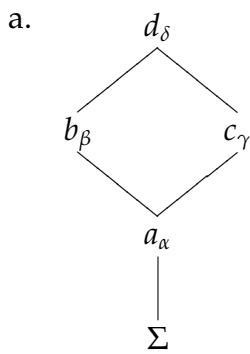
- (1) ACCESSIBILITY
A marker M_1 is accessible from marker M_2 iff there is a direct upward channel from M_2 to M_1 .
- (2) SUBSET PRINCIPLE
A vocabulary item V is inserted into a functional morpheme M iff (i), (ii), and (iii) hold:
 - (i) V is accessible,
 - (ii) The morpho-syntactic features of V are a subset of the morpho-syntactic features of M ,
 - (iii) V is the most specific vocabulary item that satisfies (i) and (ii).
- (3) SPECIFICITY (Lumsden 1992; Noyer 1992, 1997; Müller 2004)
A vocabulary item V_i is more specific than a vocabulary item V_j iff there is a class of features \mathbb{F} such that (i) and (ii) hold.
 - (i) V_i bears more features belonging to \mathbb{F} than V_j does,

- (ii) there is no higher-ranked class of features \mathbb{F}' such that V_i and V_j have a different number of features in \mathbb{F}' .
- (4) *Notational conventions*
- $\mu_a \equiv$ the morpho-syntactic features of the marker a
 $\pi_a \equiv$ the phonological features of the marker a
 - $\mu'_A \equiv$ the morpho-syntactic features of the state A
 $\pi'_A \equiv$ the phonological features of the state A
- (5) **STATE**
 A state at a given point in the derivation is an ordered pair $\langle \pi', \mu' \rangle$ such that π' is a phonological string and μ' a set of morpho-syntactic features.
- (6) **VOCABULARY INSERTION**¹
- Initial State* Σ :
 $\Sigma = \langle \pi', \mu' \rangle$ with $\pi' = \emptyset, \mu' = \sigma, \sigma$ any well-formed feature matrix
 - Transition* \vdash :
 $X \vdash a \Rightarrow \langle \pi'_X \oplus \pi_a, \mu'_X \odot \mu_a \rangle = A$
 - Output*:
 A state X is an *output state* if there is no accessible marker a . A derivation terminates if an output state is reached.

Remarks:

\oplus refers to phonological concatenation; \odot designates set reduction, i.e. $a \odot b = a - b$. Marker insertion applies until there is no more marker left for insertion, i.e. there is multiple marker insertion per head (cf. Noyer 1992, 1997; Halle 1997).

(7) **EXAMPLE:**



- b. *Initial State*:
 $\Sigma = \langle \emptyset, \{\alpha, \beta, \delta\} \rangle$

¹ Of course, instead of vocabulary insertion *discharging* morpho-syntactic features, we may just as well treat the operations as *adding* morpho-syntactic features to the state. This would yield an incremental theory (e.g. Wunderlich 1996, 1997a,b). It is, however, not clear how inflection classes could be captured in a purely incremental theory.

c. *Derivation:*

- (i) $\Sigma \vdash a_\alpha \Rightarrow A = \langle \emptyset \oplus a, \{\alpha, \beta, \delta\} \odot \alpha \rangle = \langle [a], \{\beta, \delta\} \rangle$
- (ii) $A \vdash b_\beta \Rightarrow B = \langle [a] \oplus b, \{\beta, \delta\} \odot \beta \rangle = \langle [ab], \{\delta\} \rangle$
- (iii) $B \vdash d_\delta \Rightarrow D = \langle [ab] \oplus d, \{\delta\} \odot \delta \rangle = \langle [abd], \emptyset \rangle$

Locality:

The system is completely derivational. Only the actual position and state are available information. No look-ahead or look-back.

Consequence:

Given the algorithm in (7), the system does not allow for context features, i.e. features that are not discharged when encountered. We call this notion *Radical Feature Discharge*.

(8) *Radical Feature Discharge Corollary*

Every morpho-syntactic feature can be active only once. All features are discharged if a marker refers to them, being then irretrievably deleted for the rest of the derivation.

Postsyntactic operations:

- There are *no* postsyntactic operations apart from vocabulary insertion, specifically no feature-introducing mechanisms (cf. (9)).
- Impoverishment is conceived of insertion of a zero marker with non-zero morpho-syntactic features (cf. Trommer 1999, 2001). This captures the similarity between impoverishment and marker insertion in that both render features invisible for further computation (Bonet 1991; Halle & Marantz 1993, 1994; Bobaljik 2002; Frampton 2002).²

(9) *Inclusiveness Condition* (Chomsky 1995, 2000)

No new features are introduced by C_{HL} .

² This, however, does not exclude the possibility that impoverishment applies syntactically, thus affecting which feature specifications may be input to the morphological component in the first place (see Keine 2009).

2 Extended Exponence

The phenomenon (Matthews 1972, 1974):

A single feature is apparently realized by more than one exponent.

Theoretical proposals:

- secondary exponence (Noyer 1992, 1997)
- non-discharge of features (Anderson 1992; Stump 2001)
- feature copying ('enrichment'; Müller 2007)

2.1 Verbal agreement in Tamazight Berber

(10) Prefix conjugation of *dawa* 'cure'

		SINGULAR	PLURAL
1		<i>dawa-γ</i>	<i>n-dawa</i>
2	MASC	<i>t-dawa-d</i>	<i>t-dawa-m</i>
	FEM	<i>t-dawa-d</i>	<i>t-dawa-n-t</i>
3	MASC	<i>i-dawa</i>	<i>dawa-n</i>
	FEM	<i>t-dawa</i>	<i>dawa-n-t</i>

(Noyer 1992: 145; Stump 2001: 157)

Note:

2nd person is realized by *t-*, *-d*, and *-m* (assuming, following Noyer 1992, 1997, that the *t-* in 3.FEM.SG is a different marker).

2.1.1 Secondary exponence (Noyer 1992, 1997)

Assumption:

Features are not deleted when discharged. Therefore, vocabulary items may subcategorize for properties that have previously been discharged.

(11) *Partial list of vocabulary items*

- /t-/ ↔ [2]
 /-m/ ↔ [+pl],[−fem] ([2])
 /-d/ ↔ [−pl] ([2])

2.1.2 Enrichment (Müller 2007)

Assumption:

Features are doubled by the enrichment operation (12a). As a result, there exist two such features. Each is then discharged and deleted regularly.

- (12) a. $\emptyset \rightarrow [2] / [2] ___$
 b. /t-/ $\leftrightarrow [-1,+2]$
 /-m/ $\leftrightarrow [-1,+2],[+pl],[-fem]$
 /-d/ $\leftrightarrow [-1,+2],[-pl]$

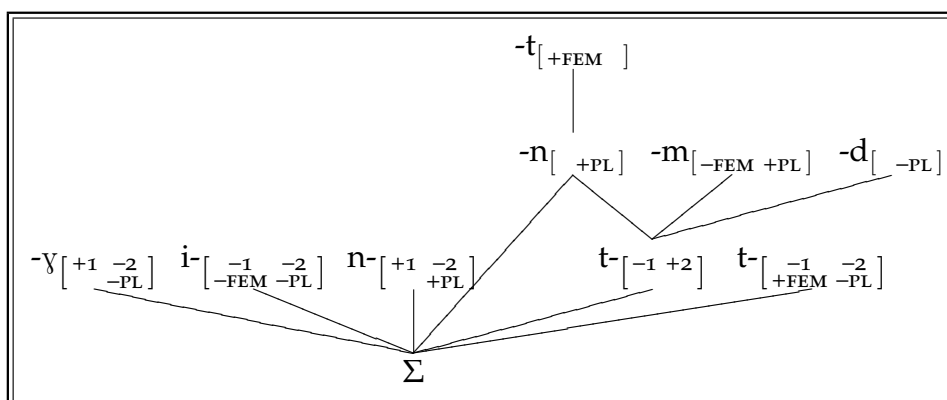
2.1.3 Channel approach

Assumption:

Marker systems are structured, only a subset of markers is simultaneously accessible. Extended exponence emerges if one marker *a* is accessible only from another marker *b*. It follows then that *a* is restricted to the specifications that allow *b*.

(13) Marker system for Tamazight Berber

a.



b. Ranking:

PERSON > NUMBER > GENDER

Note:

-m and *-d* are not specified for 2nd person. But as they can only be accessed once $t_{[-1,+2]}$ has been processed they only appear in 2nd person configurations.

2.2 Negation in Swahili

Refs.: Ashton (1944); Stump (2001)

Overview:

Stump (2001) argues that negation in Swahili demonstrates secondary exponence to be contradictory. This problem does not arise under either the present or the enrichment approach.

(14) Partial inflectional paradigm of *taka* 'want'

		POSITIVE			NEGATIVE			
		PX	PX	STEM	PX	PX	PX	STEM
PAST	1SG	<i>ni-</i>	<i>li-</i>	<i>taka</i>	<i>si-</i>		<i>ku-</i>	<i>taka</i>
	2SG	<i>u-</i>	<i>li-</i>	<i>taka</i>	<i>ha-</i>	<i>u-</i>	<i>ku-</i>	<i>taka</i> (→ <i>hukutaka</i>)
	3SG (CLASS 1)	<i>a-</i>	<i>li-</i>	<i>taka</i>	<i>ha-</i>	<i>a-</i>	<i>ku-</i>	<i>taka</i> (→ <i>hakutaka</i>)
	1PL	<i>tu-</i>	<i>li-</i>	<i>taka</i>	<i>ha-</i>	<i>tu-</i>	<i>ku-</i>	<i>taka</i>
	2PL	<i>m-</i>	<i>li-</i>	<i>taka</i>	<i>ha-</i>	<i>m-</i>	<i>ku-</i>	<i>taka</i>
	3PL (CLASS 2)	<i>wa-</i>	<i>li-</i>	<i>taka</i>	<i>ha-</i>	<i>wa-</i>	<i>ku-</i>	<i>taka</i>
FUTURE	1SG	<i>ni-</i>	<i>ta-</i>	<i>taka</i>	<i>si-</i>		<i>ta-</i>	<i>taka</i>
	2SG	<i>u-</i>	<i>ta-</i>	<i>taka</i>	<i>ha-</i>	<i>u-</i>	<i>ta-</i>	<i>taka</i> (→ <i>hutataka</i>)
	3SG (CLASS 1)	<i>a-</i>	<i>ta-</i>	<i>taka</i>	<i>ha-</i>	<i>a-</i>	<i>ta-</i>	<i>taka</i> (→ <i>hatataka</i>)
	1PL	<i>tu-</i>	<i>ta-</i>	<i>taka</i>	<i>ha-</i>	<i>tu-</i>	<i>ta-</i>	<i>taka</i>
	2PL	<i>m-</i>	<i>ta-</i>	<i>taka</i>	<i>ha-</i>	<i>m-</i>	<i>ta-</i>	<i>taka</i>
	3PL (CLASS 2)	<i>wa-</i>	<i>ta-</i>	<i>taka</i>	<i>ha-</i>	<i>wa-</i>	<i>ta-</i>	<i>taka</i>

(Stump 2001: 140)

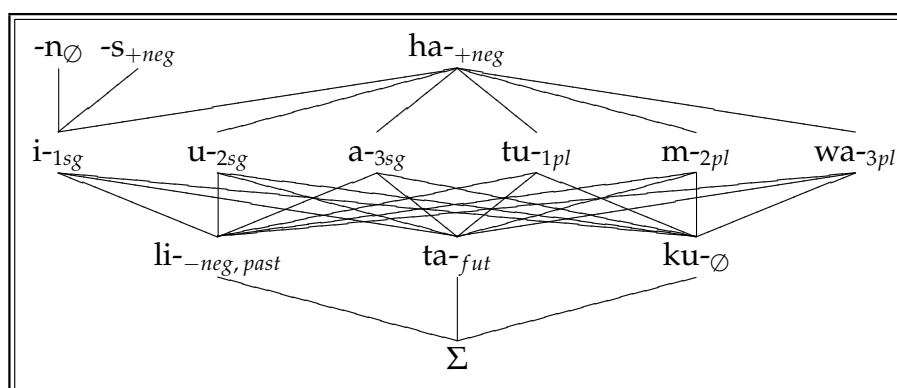
The problem:

ha- realizes negation in both future and past. In addition, negation is expressed by *ku-* in the past. As affixation begins at the stem and moves outward, *ha-* has to be the **primary** exponent of [+NEG] in the future but the **secondary** exponent of [+NEG] in the past (as *ku-* is the primary exponent). This shows that the mechanism of secondary exponence cannot satisfactorily deal with the Swahili data in (14).

Remark:

These considerations do not apply if the distinction between primary and secondary exponence is not made, i.e. they do not extend to the channel or the enrichment approach.

(15) Marker system for Swahili



Comment:

In (15) only *ha-* realizes negation. *ku-* is merely an elsewhere marker that is attached if all competing markers (*li-* and *ta-*) do not fulfill the subset principle. Because of the channelling structure in (15) *ku-*, despite being an elsewhere marker, cannot be attached everywhere, as it is only accessible from Σ .

2.3 Case morphology in Archi

Refs.: Kibrik (1991, 1998, 2003); Mel'čuk (1999); Corbett (2007)

The phenomenon:

In Archi, the plural is realized by one of several plural markers, the singular is unmarked. The basis for oblique cases (all but NOM) is formed by attaching *-li* in the singular and *-čaj/-če* in the plural. All oblique cases except for the ergative are then formed by attaching additional suffixes that do not distinguish between singular and plural (cf. (16)).

(16) Partial paradigms of *aInš* 'apple' and *qIn* 'bridge'

	/aInš/		/qIn/	
	SINGULAR	PLURAL	SINGULAR	PLURAL
NOM	<i>aInš</i>	<i>aInš-um</i>	<i>qIn</i>	<i>qionn-or</i>
ERG	<i>aInš-li</i>	<i>aInš-um-čaj</i>	<i>qInn-i</i>	<i>qIonn-or-čaj</i>
GEN	<i>aInš-li-n</i>	<i>aInš-um-če-n</i>	<i>qInn-i-n</i>	<i>qIonn-or-če-n</i>
DAT	<i>aInš-li-s</i>	<i>aInš-um-če-s</i>	<i>qInn-i-s</i>	<i>qIonn-or-če-s</i>
⋮	⋮	⋮	⋮	⋮

(Kibrik 1998: 471)

(Kibrik 1991: 256)

(17) *Enrichment analysis in Müller (2007):*

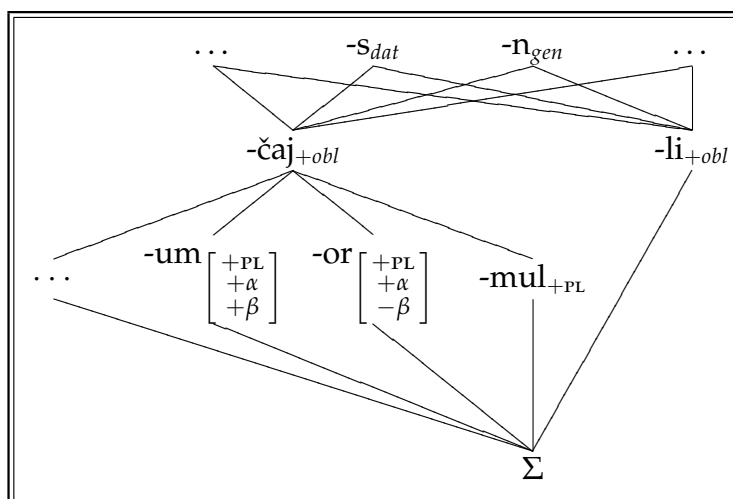
- a. [+PL] is duplicated by the enrichment rule in (b) and realized by both the number marker and *-čaj/-če*.
- b. $\emptyset \rightarrow [+PL] / [+PL],[ERG] ___$
- c. $/-or/ \leftrightarrow [+PL],[+\alpha]$
 $/-um/ \leftrightarrow [+PL],[-\alpha]$
 $/-čaj/ \leftrightarrow [+PL],[ERG]$

(18) *Secondary exponence analysis:*

- $/-or/ \leftrightarrow [+PL],[+\alpha]$
- $/-um/ \leftrightarrow [+PL],[-\alpha]$
- $/-čaj/ \leftrightarrow [ERG] ([+PL])$

(19) *Channel analysis:*³

a.



b. *Ranking:*

CLASS > NUMBER > CASE

Comparison:

In both the enrichment and the secondary exponence approach *-čaj/-če* is specified for [+PL] and thus categorically barred from the singular. In contrast, under the channelling approach in (19), *-čaj/-če* is in principle also compatible with the singular.

Claim:

There is evidence that the latter position is correct: *čaj/-če* may appear in the singular as well. Two nouns, *ha^stəra* 'river' and *c'aj* 'female goat', take *-čaj/-če* in the ergative singular and plural (see (20)).

³ *-mul/-fu* is the elsewhere plural marker. The choice depends on whether the stem ends with a consonant or a vowel (Kibrik 1998: 468).

(20) Partial paradigms for *ha^ʕtəra* ‘river’ and *c’aj* ‘female goat’⁴

	/ha ^ʕ təra/		/c’aj/	
	SINGULAR	PLURAL	SINGULAR	PLURAL
NOM	<i>ha^ʕtəra</i>	<i>ha^ʕtə-r-mul</i>	<i>c’aj</i>	<i>c’ohor</i>
ERG	<i>ha^ʕtə-r-čaj</i>	<i>ha^ʕtə-r-mul-čaj</i>	<i>c’ej-ḥaj</i>	<i>c’ohor-čaj</i>

(Corbett 2007: 41)

Consequence:

This distribution is completely unexpected under both the secondary exponence and the enrichment approach. To salvage these accounts one might treat *-čaj* as [ERG] and *-li* as [ERG,-PL]. This, however, does not work either as *-li* can actually appear in the ergative plural (see (21)).

(21) Partial paradigm for *χ^ʕon* ‘cow’⁵

	SINGULAR	PLURAL
NOM	<i>χ^ʕon</i>	<i>būc’i</i>
ERG	<i>χ^ʕini</i>	<i>būc’i-li</i>

(Corbett 2007: 41)

Bidirectional spreading:

In one case *-čaj* spreads over *-li*, in the other one *-li* spreads over *-čaj*. This cannot be achieved by mere underspecification or impoverishment. The secondary exponence and enrichment approaches thus need additional machinery to capture the syncretisms (see §3).

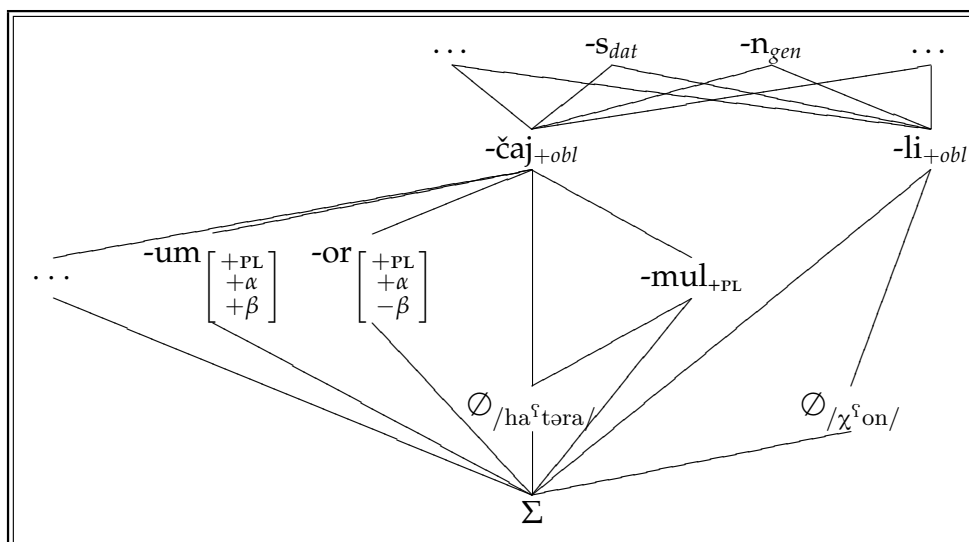
Proposal:

No special operation is necessary under the channel approach. The marker system in (19) is fully compatible with these spreading patterns, as *-čaj* and *-li* are not specified for number. All that needs to be said is that the items in (20) and (21) have access to special channels, i.e. that they are exceptional.

⁴ *-čaj* in the ergative singular is clearly the same morpheme as in the plural because it is subject to the same morphological allomorphy: It surfaces as *-če* if non-final. Thus, the locative singular of *ha^ʕtəra* is *hā^ʕtə-r-če-q^ʕ*. The locative of *c’aj* is *c’ej-t:e-t* (source: *Archi Dictionary*, Surrey Morphology Group, University of Surrey, available at: <http://www.smg.surrey.ac.uk/archi/linguists/>).

⁵ We treat [*χ^ʕini*] as underlyingly /*χ^ʕon-li*/ ‘cow-OBL’. Locative: /*χ^ʕini-t*/ (source: *Archi Dictionary*, Surrey Morphology Group, University of Surrey, available at: <http://www.smg.surrey.ac.uk/archi/linguists/>).

(22) *Archi marker system including /ha^stəra/ 'river' and /χ^son/ 'cow'*



2.4 The domain of extended exponence

Note:

Under the assumption of radical feature discharge, features are deleted immediately. Extended exponence emerges only because of channelling relations among VIs.

Prediction:

Extended exponence may not cross markers that neutralize the relevant channel distinctions.

Example:

- In (22), the plural markers discharge the noun's class features. The marker *-čaj* neutralizes the channel distinctions between the different noun classes.
- As a consequence, after processing the marker *-čaj* class distinctions (i.e. features and channels) are irretrievably lost.
- Thus, extended exponence of class features may not cross the neutralizing marker *-čaj*. This prediction is of course not made either secondary exponence or enrichment.

3 Feature Changing Operations in Nimboran

Refs.: Anceaux (1965); Inkelas (1993); Noyer (1998); Trommer (2001, 2003)

Overview:

In Nimboran, in one environment marker *a* spreads over marker *b*; in another configuration marker *b* spreads over marker *a* (bidirectional spreading). Noyer (1998) argues that underspecification and impoverishment alone is insufficient for account for this distribution. Instead, he proposes *redundancy rules*, which introduce new information. They are similar (though not identical) to *rules of referral* (Zwicky 1985; Stump 1993, 2001).

3.1 Empirical pattern

Number markers:

In Nimboran, the verb agrees for person and number with the subject. Singular is realized by $-\emptyset$. As for the dual and plural markers ^{*i*} and *-k*, an intricate interaction can be observed.

- In the so-called ‘normal’ environment /^{*i*}/ is used to mark non-2nd plural. *-k* appears in all other dual and plural cells. As the distribution of *-k* does not form a natural class, it is most plausibly seen as the elsewhere marker for non-singular contexts.
- In the ‘special’ environment (e.g. before the durative affix *-tam*)⁶ /^{*i*}/ spreads over all non-singular cells. *-k* does not appear here in any cell. That /^{*i*}/ may spread over *-k* suggests that /^{*i*}/ is the elsewhere marker, in contradiction to the distribution in the ‘normal’ environment.

This illustrated in (23).

(23) a. Subject agreement affixes (‘normal’ environment)

	SINGULAR [+SG,-PL]	DUAL [-SG,-PL]	PLURAL [-SG,+PL]
1	... <i>u</i>	<i>k</i> ... <i>u</i>	^{<i>i</i>} ... <i>u</i>
12	<i>maN</i> ... <i>ám</i>		<i>k</i> ... <i>ám</i>
2	... <i>e</i>		<i>k</i> ... <i>e</i>
3MASC	... <i>am</i>	<i>k</i> ... <i>am</i>	^{<i>i</i>} ... <i>am</i>
3FEM	... <i>um</i>	<i>k</i> ... <i>um</i>	

(Noyer 1998: 271)

⁶ The distribution of the special environment appears in the presence of certain particles, the plural object morpheme *dar* and the durative affix *tam*. For expository purposes, we will restrict our attention to the durative.

b. Subject agreement affixes ('special' environment)

	SINGULAR [+SG,-PL]	DUAL [-SG,-PL]	PLURAL [-SG,+PL]
1	...u		i...u
12	maN...ám		i...ám
2	...e		i...e
3MASC	...am		i...am
3FEM	...um		i...um

(Trommer 2001: 152)

Stem change:

The verb root exhibits allomorphy conditioned by the number of the subject. Following Inkelas (1993) and Noyer (1998), we assume the B stem to be the default form. Stem A is formed by metathesis; stem C by ablaut. Interestingly, the distribution of these stems varies in the two environments. This is exemplified in (24) and summarized in (25).

(24) *'Normal' environment*

- a. ηgedúo-d-u
draw[A]-FUT-1
'I will draw here.'
- b. ηgedóu-k-d-u
draw[B]-NONSG-FUT-1
'We (excl, dual) will draw (here).'
- c. ηgedóiⁱ-d-u
draw[C]-PL-FUT-1
'We (excl, plur) will draw (here).'

(Noyer 1998: 273)

(25) *'Special' environment (durative)*

- a. ηgedóu-tam-t-u
draw[B]-DUR-PR-1
'I am drawing.'
- b. ηgedóiⁱ-tam-t-u
draw[C]-PL-DUR-PR-1
'We (excl, dual/plur) are drawing.'

(Noyer 1998: 274)

(26) Root allomorphs in 'normal' and 'special' environment

SUBJECT NUMBER	'normal'	'special'
SINGULAR	A	B
DUAL	B	C
PLURAL	C	C

(Noyer 1998: 274)

Summary:

The distribution of number markers and stem allomorphs to be captured is given in (27).

(27) Distribution of number markers and stem allomorphs

	-DURATIVE			+DURATIVE (- <i>tam</i>)		
	SG	DUAL	PL	SG	DUAL	PL
1	∅, A	<i>k</i> , B	<i>i</i> , C	∅, B	<i>i</i> , C	<i>i</i> , C
12	∅, A	<i>k</i> , B	<i>k</i> , C	∅, B	<i>i</i> , C	<i>i</i> , C
2	∅, A	<i>k</i> , B	<i>k</i> , C	∅, B	<i>i</i> , C	<i>i</i> , C
3	∅, A	<i>k</i> , B	<i>i</i> , C	∅, B	<i>i</i> , C	<i>i</i> , C

3.2 Noyer's (1998) account

- *-k* is the elsewhere marker for non-singular ([-SG]), /*i*/ is restricted to plural ([+PL]). In the normal environment, *-k* spreads over /*i*/ via an impoverishment operation for 2nd person.
- *-k* being the elsewhere marker, impoverishment does not suffice to extend /*i*/ to the dual in the 'special' environment.
- Here, the interaction of impoverishment with a redundancy rule effectively transforms the dual into a plural. As a consequence, /*i*/ fulfills the subset principle and fills all non-singular forms (cf. (28)).

(28) *Feature changing in the special environment*

$[-SG, -PL] \rightarrow [+PL] \rightarrow /i/$

3.3 Channel reanalysis

Claim:

Rules that change or introduce features can be dispensed with if marker inventories are structured.

Caveat:

For expository purposes, we will abstract away from the tense and person markers on the verb. The system can however be conservatively expanded to include these markers as well.

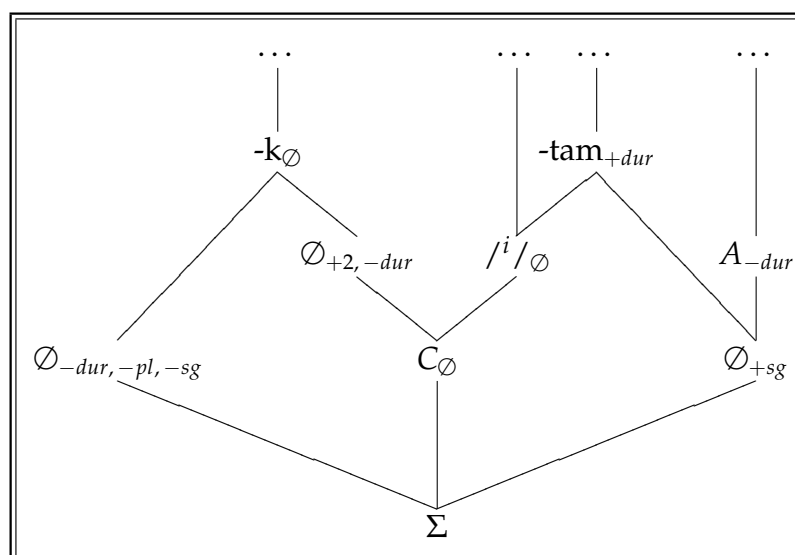
Argument:

There may be several equally specific markers without predicting identity of distribution if they differ w.r.t. their accessibility relations.

Analysis:

Both $-k$ and $/i/$ are elsewhere markers. However, they stand in a different channel relation with the previously processed markers and hence have distinct accessibility relations. The two channels leading to $-k$ correspond to the two configurations that are marked by $-k$. Since one of these configurations receives the C stem, this distinction seems warranted.

(29) *Marker system for Nimboran*⁷



4 Spanish Object Clitics

Refs.: Bonet (1991, 1995); Halle & Marantz (1994); Harris (1994)

Overview:

Halle & Marantz (1994) propose an analysis of object clitics in Peninsular and Latin American Spanish that makes use of several unrelated post-syntactic operations. This machinery is not necessary if marker inventories are structured.

⁷ A and C are mnemonic for the respective metathesis and ablaut rule, or, alternatively, for zero morphemes triggering these operations. The dots indicate the left out tense and person markers.

(30) Object clitics in Peninsular Spanish

		3 rd		2 nd	1 st
		MASC	FEM		
SG	ACC	<i>lo</i>	<i>la</i>	<i>te</i>	<i>me</i>
	DAT	<i>le</i>	<i>le</i>	<i>te</i>	<i>me</i>
	REFL	<i>se</i>	<i>se</i>	<i>te</i>	<i>me</i>
PL	ACC	<i>los</i>	<i>las</i>	<i>os</i>	<i>nos</i>
	DAT	<i>les</i>	<i>les</i>	<i>os</i>	<i>nos</i>
	REFL	<i>se</i>	<i>se</i>	<i>os</i>	<i>nos</i>

(Halle & Marantz 1994)

(31) Object clitics in Latin American Spanish

		3 rd		2 nd		1 st
		MASC	FEM	MASC	FEM	
SG	ACC	<i>lo</i>	<i>la</i>	<i>te</i>	<i>te</i>	<i>me</i>
	DAT	<i>le</i>	<i>le</i>	<i>te</i>	<i>te</i>	<i>me</i>
	REFL	<i>se</i>	<i>se</i>	<i>te</i>	<i>te</i>	<i>me</i>
PL	ACC	<i>los</i>	<i>las</i>	<i>los</i>	<i>las</i>	<i>nos</i>
	DAT	<i>les</i>	<i>les</i>	<i>les</i>	<i>les</i>	<i>nos</i>
	REFL	<i>se</i>	<i>se</i>	<i>se</i>	<i>se</i>	<i>nos</i>

(Halle & Marantz 1994)

4.1 Halle & Marantz's (1994) analysis

(32) [Det] [Theme] [Number]

(33) Analysis of Peninsular Spanish

a. *Vocabulary items:*

DET:

/n/[I] ↔ [1]/[+PL]

/m/[III] ↔ [1]

/Ø/ ↔ [2]/[+PL]

/t/[III] ↔ [2]

/l/ ↔ []/CASE

/s/[III] ↔ []

THEME:

/e/ ↔ [III]

/a/ ↔ [II]

/o/ ↔ []

NUMBER:⁸

/s/ ↔ [+PL]

/Ø/ ↔ []

b. *Redundancy rules:*

(i) [] → [CLASS II] / [+FEM]

(ii) [] → [CLASS III] / [DAT]

- c. *Extrinsic ordering:*
Insertion into DET → redundancy rule (i) → redundancy rule (ii) → insertion into THEME and NUM

Note:

The system is *both incremental and realizational* at the same time. To account for the fact that e.g. *t* is invariably followed by *e*, *t* introduces a class feature that is subsequently realized by *e*.

- (34) *System for Latin American Spanish:*
Peninsular Spanish + impoverishment ([2] → ∅ / [+PL])

4.2 Channel reanalysis

Claim:

The data can be accounted for with marker insertion alone if markers are not always accessible.

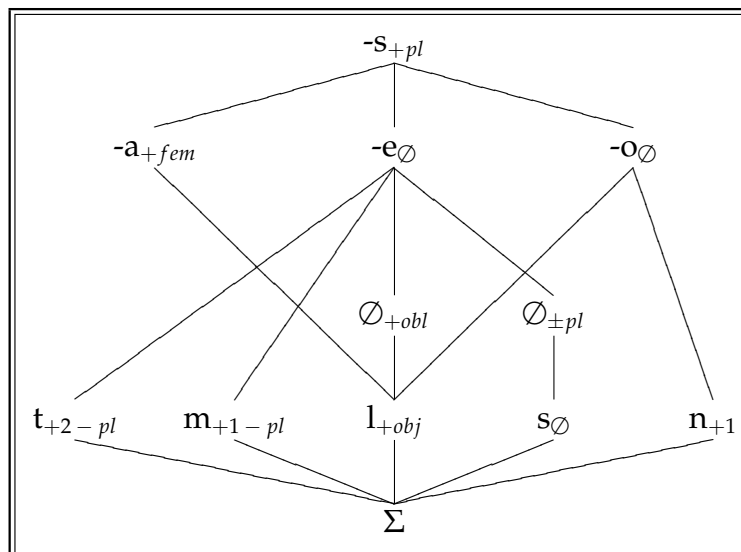
Contrast:

We treat Peninsular Spanish as an extension of Latin American Spanish. The former contains one more zero marker than the latter, neutralizing morphological distinctions in 2nd plural contexts (Interestingly, exactly the same features are affected as by the impoverishment rule in Halle & Marantz's (1994) treatment.

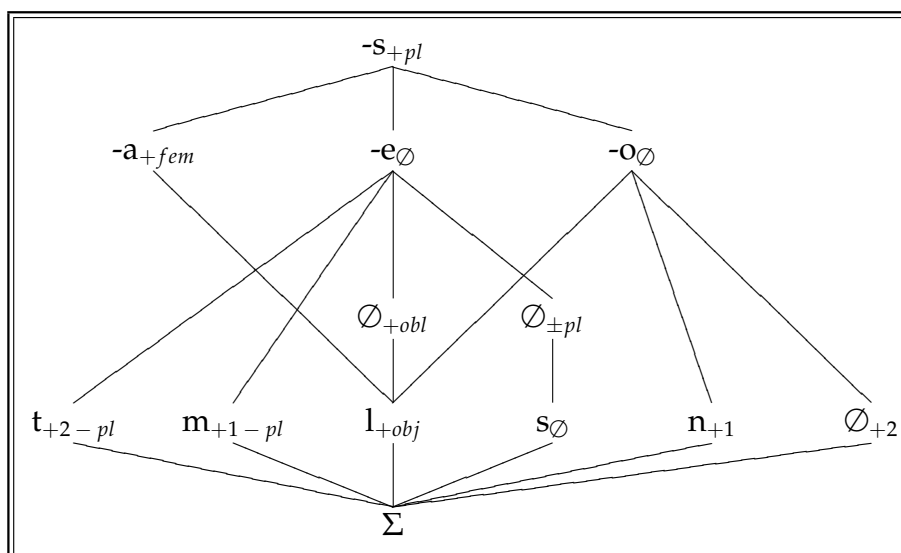
- (35) a. *Ranking:*
PERSON > CASE
b. *Decomposition:*
ACC: [+obj,-obl]
DAT: [+obj,+obl]

⁸ It remains unclear how the distribution of the number markers in the reflexive is derived in this analysis.

(36) *Marker system for Latin American Spanish*



(37) *Marker system for Peninsular Spanish*



Remarks:

The marker *t* is always followed by *e* because (i) *e* is the only accessible marker at this point, (ii) *e* fulfills the subset principle trivially. Thus channels obviate the need for incremental marker specifications. The effects of the extrinsic ordering (33c) follow from the hierarchy (35a) and the bottom-up nature of marker insertion.

5 Anti-cooccurrence in Loniu

Refs.: Hamel (1985, 1994), also see Baerman et al. (2005)

Overview:

In Loniu, two morphemes may idiosyncratically not cooccur. This can be modelled as a lack of a channel relation.

Empirical pattern:

Subject agreement is expressed as a prefix to the verb stem. Potential mood is expressed by the additional prefix *k-*. However, *k-* does not appear in front of the 2nd singular marker *ε-*.

(38) Loniu inflectional paradigm of *mε* 'come'

	PRESENT/PAST	POTENTIAL
1SG	<i>i-mε, u-mε</i> ⁹	<i>k-i-mε, k-u-mε</i>
2SG	<i>ε-mε</i>	<i>ε-mε</i>
3SG	<i>i-mε</i>	<i>k-i-mε</i>
PL	<i>mε</i>	<i>kε-mε</i>

(Hamel 1994: 104, 111f; Baerman et al. 2005: 97)

Remarks to (38):

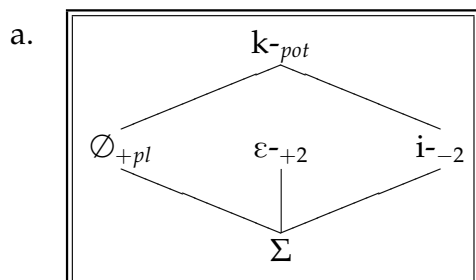
k- does not appear before 2SG *ε-*. We treat the plural potential form *kε-mε* as underlying /k-mε/ plus vowel epenthesis.¹⁰

Analysis:

There is no channel between /ε/₊₂ and /k/_{pot}. Therefore, *k-* attachment is impossible in this case.

⁹ The two variants *i-mε* and *u-mε* stand in free variation. They are phonologically related via 'optional prefix vowel backing' (Hamel 1994: 36). According to Hamel (1985: 65) this alternation also occurs in 3SG contexts but is less common here. We will therefore treat 1SG and 3SG as syncretic.

¹⁰ The form of the vowel is conditioned by vowel harmony. The plural potential form of *la* 'go' is *ka-la*. Notice that Loniu only allows V, CV, VC, and CVC syllables (Hamel 1994: 6).

(39) *Marker system for Loniu*

- b. *Ranking:*
 NUMBER > PERSON

6 Structured Structures?

Assumption so far:

The distribution of the VI within the inventory is arbitrary.

Problem:

This is not what is suggested by the systems proposed above.

Example: Tamazight Berber (13a):

The bottom-up order among the markers corresponds to the hierarchy *Person > Number > Gender*.

Proposal:

This apparent systematicity may be captured if marker system are divided into *levels*, which restrict the possible variation space. These levels contain all markers with the relevant feature (only the highest-ranked feature counts). The order among the levels is then

(40) \mathbb{F}_n -LEVEL

If a marker has \mathbb{F}_n as its highest-ranked feature than it is contained in the \mathbb{F}_n -level. Markers may only be contained in one level. Given a hierarchy $\mathbb{F}_1 > \mathbb{F}_2 > \mathbb{F}_3$, the bottom-up order among the \mathbb{F}_n -levels is \mathbb{F}_1 -level $>$ \mathbb{F}_2 -level $>$ \mathbb{F}_3 -level.

(41) Levels in Tamazight

a. *Ranking:*

PERSON $>$ NUMBER $>$ GENDER

b. \mathbb{F}_n -levels

\mathbb{F}_{gender} :	$/-t/_{+fem}$				
\mathbb{F}_{number} :	$/-n/_{+pl}$	$/-m/_{-fem,+pl}$	$/-d/_{-pl}$		
\mathbb{F}_{person} :	$/-\gamma/_{\left[\begin{smallmatrix} +1 & -2 \\ -PL & \end{smallmatrix} \right]}$	$/i-/_{\left[\begin{smallmatrix} -1 & -2 \\ -FEM & -PL \end{smallmatrix} \right]}$	$/n-/_{\left[\begin{smallmatrix} +1 & -2 \\ +PL & \end{smallmatrix} \right]}$	$/t-/_{\left[\begin{smallmatrix} -1 & +2 \end{smallmatrix} \right]}$	$/t-/_{\left[\begin{smallmatrix} -1 & -2 \\ +FEM & -PL \end{smallmatrix} \right]}$

Consequence:

Bottom-up derivations and channels have to adhere to the level structure in (41b). This rules out otherwise possible morpheme sequences such as $\Sigma - X_{+1} - Y_{+pl} - Z_{-2}$ for 1st plural.

Problem:

We are missing a generalization: The hierarchy (41a), used for the level structure, is identical to hierarchy (13b), which was used for the process of marker insertion.

Solution:

Revising the definition of the subset principle so that it refers to \mathbb{F}_n -levels (that mirror the relevant hierarchy).

(42) SUBSET PRINCIPLE

A vocabulary item V is inserted into a functional morpheme M iff (i), (ii), and (iii) hold:

(i) V is accessible,

(ii) the morpho-syntactic features of V are a subset of the morpho-syntactic features of M ,

(iii) among all markers satisfying (i) and (ii), none is *nearer* than V ,

(iv) V is the most specific vocabulary item that satisfies (i-iii).

(43) SPECIFICITY (Halle 1997)

A marker A is more specific than a marker B iff A contains more morpho-syntactic features than B .

(44) NEARNESS

An accessible marker A is nearer than an accessible marker B iff A is contained in a \mathbb{F}_n -level below B .

7 Summary

- Marker inventories are not unordered sets but involve *channel structures*, that restrict marker accessibility.
- Consequently, only a subset of all markers compete for insertion at a given time.
- This device provides a unified account for otherwise puzzling phenomena such as extended exponence, bidirectional spreading, obligatory marker co-occurrence etc.
- In addition, it puts the poset approach to paradigm economy on a firmer basis.

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