

Directional syncretism without directional rules

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Introduction

Directional syncretism + rules of referral

	Masculine		Feminine	Neuter
	human	non-human	(non-)human	(non-)human
NOM	słab-i	słab-e	słab-e	słab-e
ACC	słab-y ch	słab-e	słab-e	słab-e
GEN	słab-y ch	słab-y ch	słab-y ch	słab-y ch
LOC	słab-y ch	słab-y ch	słab-y ch	słab-y ch
DAT	słab-ym	słab-ym	słab-ym	słab-ym
INS	słab-ymi	słab-ymi	słab-ymi	słab-ymi

Plural declension of Polish adjective słaby 'weak'

Directional syncretism + rules of referral

	Masculine		Feminine	Neuter
	human	non-human	(non-)human	(non-)human
NOM	słab-i	słab-e	słab-e	słab-e
ACC	słab-ych	słab-e	słab-e	słab-e
GEN	słab-ych	słab-ych	słab-ych	słab-ych
LOC	słab-ych	słab-ych	słab-ych	słab-ych
DAT	słab-ym	słab-ym	słab-ym	słab-ym
INS	słab-y mi	słab-y mi	słab-y mi	słab-y mi

Plural declension of Polish adjective słaby 'weak'

Directional syncretism + rules of referral

	Masculine		Feminine	Neuter
	human	non-human	(non-)human	(non-)human
NOM	słab-i	słab-e	słab-e	słab-e
ACC	słab-ych	słab-e	słab-e	słab-e
GEN	słab-ych	słab-ych	słab-ych	słab-ych
LOC	słab-ych	słab-ych	słab-ych	słab-ych
DAT	słab-ym	słab-ym	słab-ym	słab-ym
INS	słab-y mi	słab-y mi	słab-y mi	słab-y mi

Plural declension of Polish adjective słaby 'weak'

Types of syncretism (Stump 2001):

Directional syncretism + rules of referral

	Masculine		Feminine	Neuter
	human	non-human	(non-)human	(non-)human
NOM	słab-i	słab-e	słab-e	słab-e
ACC	słab-ych	słab-e	słab-e	słab-e
GEN	słab-ych	słab-ych	słab-ych	słab-ych
LOC	słab-ych	słab-ych	słab-ych	słab-ych
DAT	słab-ym	słab-ym	słab-ym	słab-ym
INS	słab-y mi	słab-y mi	słab-y mi	słab-y mi

Plural declension of Polish adjective słaby 'weak'

Types of syncretism (Stump 2001):

- Unstipulated syncretism:

Directional syncretism + rules of referral

	Masculine		Feminine	Neuter
	human	non-human	(non-)human	(non-)human
NOM	słab-i	słab-e	słab-e	słab-e
ACC	słab-ych	słab-e	słab-e	słab-e
GEN	słab-ych	słab-ych	słab-ych	słab-ych
LOC	słab-ych	słab-ych	słab-ych	słab-ych
DAT	słab-ym	słab-ym	słab-ym	słab-ym
INS	słab-y mi	słab-y mi	słab-y mi	słab-y mi

Plural declension of Polish adjective słaby 'weak'

Types of syncretism (Stump 2001):

- Unstipulated syncretism: DAT → -ym,

Directional syncretism + rules of referral

	Masculine		Feminine	Neuter
	human	non-human	(non-)human	(non-)human
NOM	słab-i	słab-e	słab-e	słab-e
ACC	słab-ych	słab-e	słab-e	słab-e
GEN	słab-ych	słab-ych	słab-ych	słab-ych
LOC	słab-ych	słab-ych	słab-ych	słab-ych
DAT	słab-ym	słab-ym	słab-ym	słab-ym
INS	słab-y <i>mi</i>	słab-y <i>mi</i>	słab-y <i>mi</i>	słab-y <i>mi</i>

Plural declension of Polish adjective słaby 'weak'

Types of syncretism (Stump 2001):

- Unstipulated syncretism: DAT → -*ym*, INS → -*y*mi**

Directional syncretism + rules of referral

	Masculine		Feminine	Neuter
	human	non-human	(non-)human	(non-)human
NOM	słab-i	słab-e	słab-e	słab-e
ACC	słab-ych	słab-e	słab-e	słab-e
GEN	słab-ych	słab-ych	słab-ych	słab-ych
LOC	słab-ych	słab-ych	słab-ych	słab-ych
DAT	słab-ym	słab-ym	słab-ym	słab-ym
INS	słab-y mi	słab-y mi	słab-y mi	słab-y mi

Plural declension of Polish adjective słaby 'weak'

Types of syncretism (Stump 2001):

- Unstipulated syncretism: DAT → -ym, INS → -ymi
- Symmetrical syncretism:

Directional syncretism + rules of referral

	Masculine		Feminine	Neuter
	human	non-human	(non-)human	(non-)human
NOM	słab-i	słab-e	słab-e	słab-e
ACC	słab-ych	słab-e	słab-e	słab-e
GEN	słab-ych	słab-ych	słab-ych	słab-ych
LOC	słab-ych	słab-ych	słab-ych	słab-ych
DAT	słab-ym	słab-ym	słab-ym	słab-ym
INS	słab-y mi	słab-y mi	słab-y mi	słab-y mi

Plural declension of Polish adjective słaby 'weak'

Types of syncretism (Stump 2001):

- Unstipulated syncretism: DAT → -ym, INS → -ymi
- Symmetrical syncretism: NOM ∪ ACC → -e,

Directional syncretism + rules of referral

	Masculine		Feminine	Neuter
	human	non-human	(non-)human	(non-)human
NOM	słab-i	słab-e	słab-e	słab-e
ACC	słab-ych	słab-e	słab-e	słab-e
GEN	słab-ych	słab-ych	słab-ych	słab-ych
LOC	słab-ych	słab-ych	słab-ych	słab-ych
DAT	słab-ym	słab-ym	słab-ym	słab-ym
INS	słab-y mi	słab-y mi	słab-y mi	słab-y mi

Plural declension of Polish adjective słaby 'weak'

Types of syncretism (Stump 2001):

- Unstipulated syncretism: DAT \rightarrow -ym, INS \rightarrow -ymi
- Symmetrical syncretism: NOM \cup ACC \rightarrow -e, GEN \cup LOC \rightarrow -ych

Directional syncretism + rules of referral

	Masculine		Feminine	Neuter
	human	non-human	(non-)human	(non-)human
NOM	słab-i	słab-e	słab-e	słab-e
ACC	słab-ych	słab-e	słab-e	słab-e
GEN	słab-ych	słab-ych	słab-ych	słab-ych
LOC	słab-ych	słab-ych	słab-ych	słab-ych
DAT	słab-ym	słab-ym	słab-ym	słab-ym
INS	słab-y mi	słab-y mi	słab-y mi	słab-y mi

Plural declension of Polish adjective słaby 'weak'

Types of syncretism (Stump 2001):

- Unstipulated syncretism: DAT \rightarrow -ym, INS \rightarrow -ymi
- Symmetrical syncretism: NOM \cup ACC \rightarrow -e, GEN \cup LOC \rightarrow -ych
- Directional syncretism:

Directional syncretism + rules of referral

	Masculine		Feminine	Neuter
	human	non-human	(non-)human	(non-)human
NOM	słab-i	słab-e	słab-e	słab-e
ACC	słab-ych	słab-e	słab-e	słab-e
GEN	słab-ych	słab-ych	słab-ych	słab-ych
LOC	słab-ych	słab-ych	słab-ych	słab-ych
DAT	słab-ym	słab-ym	słab-ym	słab-ym
INS	słab-y mi	słab-y mi	słab-y mi	słab-y mi

Plural declension of Polish adjective słaby 'weak'

Types of syncretism (Stump 2001):

- Unstipulated syncretism: DAT \rightarrow -ym, INS \rightarrow -ymi
- Symmetrical syncretism: NOM \cup ACC \rightarrow -e, GEN \cup LOC \rightarrow -ych
- Directional syncretism: MASC HUM ACC \Rightarrow GEN \cup LOC

Directional syncretism + rules of referral

	Masculine		Feminine	Neuter
	human	non-human	(non-)human	(non-)human
NOM	słab-i	słab-e	słab-e	słab-e
ACC	słab-ych	słab-e	słab-e	słab-e
GEN	słab-ych	słab-ych	słab-ych	słab-ych
LOC	słab-ych	słab-ych	słab-ych	słab-ych
DAT	słab-ym	słab-ym	słab-ym	słab-ym
INS	słab-y mi	słab-y mi	słab-y mi	słab-y mi

Plural declension of Polish adjective słaby 'weak'

Types of syncretism (Stump 2001):

- Unstipulated syncretism: DAT \rightarrow -ym, INS \rightarrow -ymi
- Symmetrical syncretism: NOM \cup ACC \rightarrow -e, GEN \cup LOC \rightarrow -ych
- Directional syncretism: MASC HUM ACC \Rightarrow GEN \cup LOC

Here, directional syncretism is captured by a **rule of referral**.

Impoverishment + underspecification

	Masculine		Feminine	Neuter
	human	non-human	(non-)human	(non-)human
NOM	słab-i	słab-e	słab-e	słab-e
ACC	słab-y ch	słab-e	słab-e	słab-e
GEN	słab-y ch	słab-y ch	słab-y ch	słab-y ch
LOC	słab-y ch	słab-y ch	słab-y ch	słab-y ch

Impoverishment + underspecification

	Masculine		Feminine	Neuter
	[+human]	[-human]	[±human]	[±human]
NOM [+a, +b, +c]	słab-i	słab-e	słab-e	słab-e
ACC [+a, -b, +c]	słab-y ch	słab-e	słab-e	słab-e
GEN [-a, -b, -c]	słab-y ch	słab-y ch	słab-y ch	słab-y ch
LOC [-a, -b, +c]	słab-y ch	słab-y ch	słab-y ch	słab-y ch

Impoverishment + underspecification

	Masculine		Feminine	Neuter
	[+human]	[-human]	[±human]	[±human]
NOM [+a, +b, +c]	[+a, +b, +c]	[+a, +b, +c]	[+a, +b, +c]	[+a, +b, +c]
ACC [+a, -b, +c]	[+a, -b, +c]	[+a, -b, +c]	[+a, -b, +c]	[+a, -b, +c]
GEN [-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]
LOC [-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]

Impoverishment + underspecification

	Masculine		Feminine	Neuter
	[+human]	[-human]	[±human]	[±human]
NOM [+a, +b, +c]	[+a, +b, +c]	[+a, +b, +c]	[+a, +b, +c]	[+a, +b, +c]
ACC [+a, -b, +c]	[+a, -b, +c]	[+a, -b, +c]	[+a, -b, +c]	[+a, -b, +c]
GEN [-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]
LOC [-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]

Insertion rules:

Impoverishment + underspecification

	Masculine		Feminine	Neuter
	[+human]	[-human]	[±human]	[±human]
NOM [+a, +b, +c]	[+a, +b, +c]	[+a, +b, +c]	[+a, +b, +c]	[+a, +b, +c]
ACC [+a, -b, +c]	[+a, -b, +c]	[+a, -b, +c]	[+a, -b, +c]	[+a, -b, +c]
GEN [-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]
LOC [-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]

Insertion rules:

- a. [+a, +b, +c, +hum, masc] → -i

Impoverishment + underspecification

	Masculine	Feminine	Neuter
	[+human]	[-human]	[±human]
NOM [+a, +b, +c]	[+a, +b, +c]	[+a, +b, +c]	[+a, +b, +c]
ACC [+a, -b, +c]	[+a, -b, +c]	[+a, -b, +c]	[+a, -b, +c]
GEN [-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]
LOC [-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]

Insertion rules:

a. [+a, +b, +c, +hum, masc] → -i

Impoverishment + underspecification

	Masculine		Feminine	Neuter
	[+human]	[-human]	[±human]	[±human]
NOM [+a, +b, +c]	słab-i	[+a, +b, +c]	[+a, +b, +c]	[+a, +b, +c]
ACC [+a, -b, +c]	[+a, -b, +c]	[+a, -b, +c]	[+a, -b, +c]	[+a, -b, +c]
GEN [-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]
LOC [-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]

Insertion rules:

- a. [+a, +b, +c, +hum, masc] → -i

Impoverishment + underspecification

	Masculine		Feminine	Neuter
	[+human]	[-human]	[±human]	[±human]
NOM [+a, +b, +c]	słab-i	[+a, +b, +c]	[+a, +b, +c]	[+a, +b, +c]
ACC [+a, -b, +c]	[+a, -b, +c]	[+a, -b, +c]	[+a, -b, +c]	[+a, -b, +c]
GEN [-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]
LOC [-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]

Insertion rules:

- [+a, +b, +c, +hum, masc] → *-i*
- [+a, +c] → *-e*

Impoverishment + underspecification

	Masculine		Feminine	Neuter
	[+human]	[-human]	[±human]	[±human]
NOM [+a, +b, +c]	słab-i	[+a, +b, +c]	[+a, +b, +c]	[+a, +b, +c]
ACC [+a, -b, +c]	[+a, -b, +c]	[+a, -b, +c]	[+a, -b, +c]	[+a, -b, +c]
GEN [-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]
LOC [-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]

Insertion rules:

- [+a, +b, +c, +hum, masc] → -i
- [+a, +c] → -e

Impoverishment + underspecification

	Masculine		Feminine	Neuter
	[+human]	[-human]	[±human]	[±human]
NOM [+a, +b, +c]	słab-i	słab-e	słab-e	słab-e
ACC [+a, -b, +c]	[+a, -b, +c]	słab-e	słab-e	słab-e
GEN [-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]
LOC [-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]

Insertion rules:

- [+a, +b, +c, +hum, masc] → *-i*
- [+a, +c] → *-e*

Impoverishment + underspecification

	Masculine		Feminine	Neuter
	[+human]	[-human]	[±human]	[±human]
NOM [+a, +b, +c]	słab-i	słab-e	słab-e	słab-e
ACC [+a, -b, +c]	[+a, -b, +c]	słab-e	słab-e	słab-e
GEN [-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]
LOC [-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]

Insertion rules:

- [+a, +b, +c, +hum, masc] → *-i*
- [+a, +c] → *-e*
- [-b] → *-ych*

Impoverishment + underspecification

	Masculine		Feminine	Neuter
	[+human]	[-human]	[±human]	[±human]
NOM [+a, +b, +c]	słab-i	słab-e	słab-e	słab-e
ACC [+a, -b, +c]	[+a, -b, +c]	słab-e	słab-e	słab-e
GEN [-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]	[-a, -b, -c]
LOC [-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]	[-a, -b, +c]

Insertion rules:

- [+a, +b, +c, +hum, masc] → *-i*
- [+a, +c] → *-e*
- [-b] → *-ych*

Impoverishment + underspecification

	Masculine		Feminine	Neuter
	[+human]	[-human]	[±human]	[±human]
NOM [+a, +b, +c]	słab-i	słab-e	słab-e	słab-e
ACC [+a, -b, +c]	[+a, -b, +c]	słab-e	słab-e	słab-e
GEN [-a, -b, -c]	słab-ych	słab-ych	słab-ych	słab-ych
LOC [-a, -b, +c]	słab-ych	słab-ych	słab-ych	słab-ych

Insertion rules:

- [+a, +b, +c, +hum, masc] → *-i*
- [+a, +c] → *-e*
- [-b] → *-ych*

Impoverishment + underspecification

	Masculine		Feminine	Neuter
	[+human]	[-human]	[±human]	[±human]
NOM [+a, +b, +c]	słab-i	słab-e	słab-e	słab-e
ACC [+a, -b, +c]	[+a, -b, +c]	słab-e	słab-e	słab-e
GEN [-a, -b, -c]	słab-ych	słab-ych	słab-ych	słab-ych
LOC [-a, -b, +c]	słab-ych	słab-ych	słab-ych	słab-ych

Insertion rules:

- [+a, +b, +c, +hum, masc] → *-i*
- [+a, +c] → *-e*
- [-b] → *-ych*

Impoverishment + underspecification

	Masculine		Feminine	Neuter
	[+human]	[-human]	[±human]	[±human]
NOM [+a, +b, +c]	słab-i	słab-e	słab-e	słab-e
ACC [+a, -b, +c]	[+a, -b, +c]	słab-e	słab-e	słab-e
GEN [-a, -b, -c]	słab-ych	słab-ych	słab-ych	słab-ych
LOC [-a, -b, +c]	słab-ych	słab-ych	słab-ych	słab-ych

Insertion rules:

- [+a, +b, +c, +hum, masc] → *-i*
- [+a, +c] → *-e*
- [-b] → *-ych*

Impoverishment rule:

[+a] → ∅ / [masc], [+hum], [-b]

Impoverishment + underspecification

	Masculine		Feminine	Neuter
	[+human]	[-human]	[±human]	[±human]
NOM [+a, +b, +c]	słab-i	słab-e	słab-e	słab-e
ACC [+a, -b, +c]	[+a, -b, +c]	słab-e	słab-e	słab-e
GEN [-a, -b, -c]	słab-ych	słab-ych	słab-ych	słab-ych
LOC [-a, -b, +c]	słab-ych	słab-ych	słab-ych	słab-ych

Insertion rules:

- [+a, +b, +c, +hum, masc] → *-i*
- [+a, +c] → *-e*
- [-b] → *-ych*

Impoverishment rule:

[+a] → ∅ / [masc], [+hum], [-b]

Impoverishment + underspecification

	Masculine		Feminine	Neuter
	[+human]	[-human]	[±human]	[±human]
NOM [+a, +b, +c]	słab-i	słab-e	słab-e	słab-e
ACC [+a, -b, +c]	[-b, +c]	słab-e	słab-e	słab-e
GEN [-a, -b, -c]	słab-ych	słab-ych	słab-ych	słab-ych
LOC [-a, -b, +c]	słab-ych	słab-ych	słab-ych	słab-ych

Insertion rules:

- [+a, +b, +c, +hum, masc] → *-i*
- [+a, +c] → *-e*
- [-b] → *-ych*

Impoverishment rule:

[+a] → ∅ / [masc], [+hum], [-b]

Impoverishment + underspecification

	Masculine		Feminine	Neuter
	[+human]	[-human]	[±human]	[±human]
NOM [+a, +b, +c]	słab-i	słab-e	słab-e	słab-e
ACC [+a, -b, +c]	[-b, +c]	słab-e	słab-e	słab-e
GEN [-a, -b, -c]	słab-ych	słab-ych	słab-ych	słab-ych
LOC [-a, -b, +c]	słab-ych	słab-ych	słab-ych	słab-ych

Insertion rules:

- [+a, +b, +c, +hum, masc] → *-i*
- [+a, +c] → *-e*
- [-b] → *-ych*

Impoverishment rule:

[+a] → ∅ / [masc], [+hum], [-b]

Impoverishment + underspecification

	Masculine		Feminine	Neuter
	[+human]	[-human]	[±human]	[±human]
NOM [+a, +b, +c]	słab-i	słab-e	słab-e	słab-e
ACC [+a, -b, +c]	↑ słab-y ch	słab-e	słab-e	słab-e
GEN [-a, -b, -c]	słab-y ch	słab-y ch	słab-y ch	słab-y ch
LOC [-a, -b, +c]	słab-y ch	słab-y ch	słab-y ch	słab-y ch

Insertion rules:

- [+a, +b, +c, +hum, masc] → *-i*
- [+a, +c] → *-e*
- [-b] → *-ych*

Impoverishment rule:

[+a] → ∅ / [masc], [+hum], [-b]

Rules of referral vs. impoverishment

State of the art (Kramer 2016):

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Unmarkedness Hypothesis

If a cell X takes the exponent associated with another cell Y, then the feature specification of Y's exponent is less marked than the feature specification of X's exponent.

(Dir. syncretism involves spreading of less marked exponents.)

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- | | | | | |
|----|--------------------------|---|-------------|---------------------|
| a. | [+a, +b, +c, +hum, masc] | → | <i>-i</i> | ↓
less
marked |
| b. | [+a, +c] | → | <i>-e</i> | |
| c. | [-b] | → | <i>-ych</i> | |

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(Dir. syncretism involves spreading of less marked exponents.)

- | | | | | |
|----|--------------------------|---|------|---------------------|
| a. | [+a, +b, +c, +hum, masc] | → | -i | ↓
less
marked |
| b. | [+a, +c] | → | -e | |
| c. | [-b] | → | -ych | |

'Retreat to the General Case' (Halle and Marantz 1993, 1994)

Rules of referral vs. impoverishment

- Criticism: The DM approach is too restrictive. It fails to capture bidirectional syncretism.

Rules of referral vs. impoverishment

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‘Can one maintain Noyer’s conjecture that universally, a directional syncretism’s determinant member is less marked than its dependent member? The answer, clearly, is no. First, the very existence of bidirectional referrals is incompatible with Noyer’s conjecture. [...] this conjecture is empirically disconfirmed’

(Stump 2001: 236)

Rules of referral vs. impoverishment

- Criticism: The DM approach is too restrictive. It fails to capture bidirectional syncretism.

*‘What the DM model seems to **exclude categorically** are what [Baerman et al. (2005: 136)] call bidirectional syncretisms [...] [Baerman et al. (2005)] contains ample counterexamples to the DM doctrine on syncretism.’*

(Spencer 2019: 25)

Rules of referral vs. impoverishment

- Criticism: The DM approach is too restrictive. It fails to capture bidirectional syncretism.

*‘What the DM model seems to **exclude categorically** are what [Baerman et al. (2005: 136)] call bidirectional syncretisms [...] [Baerman et al. (2005)] contains ample counterexamples to the DM doctrine on syncretism.’*

(Spencer 2019: 25)

But is this actually true?

Bidirectional syncretism

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- **Bidirectional syncretism:** Two distinct instances of directional syncretism in the same paradigm.

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(1) *Convergent BDS*

	x	y
1	A	A
2	A	B
3	B	B

The diagram illustrates convergent bidirectional syncretism (BDS) in a 3x2 grid. The columns are labeled 'x' and 'y', and the rows are labeled '1', '2', and '3'. In row 1, both 'x' and 'y' are 'A'. In row 2, 'x' is 'A' and 'y' is 'B'. In row 3, both 'x' and 'y' are 'B'. A downward arrow is positioned between the 'A's in row 1 and the 'A' in row 2 of column 'x'. An upward arrow is positioned between the 'B' in row 2 and the 'B' in row 3 of column 'y'. This shows that the form 'A' in column 'x' is syncretic with 'A' in column 'y' (row 1), and the form 'B' in column 'x' is syncretic with 'B' in column 'y' (row 3).

Bidirectional syncretism

- Bidirectional syncretism: Two distinct instances of directional syncretism in the same paradigm.
- Baerman (2004) identified two subtypes: convergent BDS and divergent BDS.

(1) *Convergent BDS*

	x	y
1	A	A
2	A	B
3	B	B

- Convergent BDS: Each directional syncretism has the same target.

Bidirectional syncretism

- Bidirectional syncretism: Two distinct instances of directional syncretism in the same paradigm.
- Baerman (2004) identified two subtypes: convergent BDS and divergent BDS.

(1) *Convergent BDS*

	x	y
1	A ↓	A
2	A ↓	↑ B
3	B	↑ B

(2) *Divergent BDS*

	x	y	z		
1	↓	A	A	B	↑
2	↓	A	B	B	↑

- Convergent BDS: Each directional syncretism has the same target.

Bidirectional syncretism

- Bidirectional syncretism: Two distinct instances of directional syncretism in the same paradigm.
- Baerman (2004) identified two subtypes: convergent BDS and divergent BDS.

(1) *Convergent BDS*

	x	y
1	A ↓	A
2	A ↓	↑ B
3	B	↑ B

(2) *Divergent BDS*

	x	y	z
1	↓	A	A
2	↓	A	B
		B	B
			↑

- Convergent BDS: Each directional syncretism has the same target.
- Divergent BDS: The target of one directional syncretism is the source of the other.

Convergent bidirectional syncretism (CBDS)

	NOUN 'house'	PRONOUN 'I'
NOM	labčəŋ-∅	ndžəŋ-∅
GEN	labčəŋ-ne	ndžəŋ-ne
ACC	labčəŋ-ne	ndžəŋ-de
DAT	labčəŋ-de	ndžəŋ-de
ABL	labčəŋ-se	ndžəŋ-se
INS/COM	labčəŋ-gale	ndžəŋ-gale

Case declension in Bonan

Other examples: case declension in Lak, case declension in Russian, tense inflection in Gujarati (Baerman 2004)

CBDS: Rules of referral

	NOUN	PRON
GEN	-ne	-ne
ACC	-ne	-de
DAT	-de	-de

CBDS: Rules of referral

	NOUN	PRON
GEN		
ACC		
DAT		

Insertion rules:

- a. GEN → *-ne*
- b. DAT → *-de*

CBDS: Rules of referral

	NOUN	PRON
GEN	<i>-ne</i>	<i>-ne</i>
ACC		
DAT		

Insertion rules:

- GEN** → *-ne*
- DAT** → *-de*

CBDS: Rules of referral

	NOUN	PRON
GEN	-ne	-ne
ACC		
DAT	-de	-de

Insertion rules:

- GEN → *-ne*
- DAT → *-de*

CBDS: Rules of referral

	NOUN	PRON
GEN	-ne	-ne
ACC		
DAT	-de	-de

Insertion rules:

a. GEN → *-ne*

b. DAT → *-de*

Rules of referral:

CBDS: Rules of referral

	NOUN	PRON
GEN	-ne	-ne
ACC		
DAT	-de	-de

Insertion rules:

- GEN \rightarrow *-ne*
- DAT \rightarrow *-de*

Rules of referral:

- ACC NOUN \Rightarrow GEN

CBDS: Rules of referral

	NOUN	PRON
GEN	-ne	-ne
ACC	-ne	
DAT	-de	-de

Insertion rules:

- GEN \rightarrow *-ne*
- DAT \rightarrow *-de*

Rules of referral:

- ACC NOUN \Rightarrow GEN

CBDS: Rules of referral

	NOUN	PRON
GEN	-ne	-ne
ACC	-ne	
DAT	-de	-de

Insertion rules:

- a. GEN \rightarrow *-ne*
- b. DAT \rightarrow *-de*

Rules of referral:

- a. ACC NOUN \Rightarrow GEN
- b. ACC PRON \Rightarrow DAT

CBDS: Rules of referral

	NOUN	PRON
GEN	-ne	-ne
ACC	-ne	-de
DAT	-de	-de

Insertion rules:

- a. GEN \rightarrow *-ne*
- b. DAT \rightarrow *-de*

Rules of referral:

- a. ACC NOUN \Rightarrow GEN
- b. ACC PRON \Rightarrow DAT

CBDS: Impoverishment

	NOUN	PRON
GEN [+a, -b]	-ne	-ne
ACC [+a, +b]	-ne	-de
DAT [-a, +b]	-de	-de

CBDS: Impoverishment

	NOUN	PRON
GEN [+a, -b]	-ne	-ne
ACC [+a, +b]	-ne	-de
DAT [-a, +b]	-de	-de

a. [+a] → *-ne*

b. [+b] → *-de*

CBDS: Impoverishment

	NOUN	PRON
GEN [+a, -b]		
ACC [+a, +b]		
DAT [-a, +b]		

a. [+a] → *-ne*

b. [+b] → *-de*

CBDS: Impoverishment

	NOUN	PRON
GEN [+a, -b]	-ne	-ne
ACC [+a, +b]	-ne	-ne
DAT [-a, +b]		

a. [+a] → -ne

b. [+b] → -de

CBDS: Impoverishment

	NOUN	PRON
GEN [+a, -b]		
ACC [+a, +b]	-de	-de
DAT [-a, +b]	-de	-de

a. [+a] → *-ne*

b. [+b] → *-de*

CBDS: Impoverishment

	NOUN	PRON
GEN [+a, -b]	-ne	-ne
ACC [+a, +b]	-ne/de	-ne/-de
DAT [-a, +b]	-de	-de

a. [+a] → *-ne*

b. [+b] → *-de*

CBDS: Impoverishment

	NOUN	PRON
GEN [+a, -b]	-ne	-ne
ACC [+a, +b]	-ne/de	-ne/-de
DAT [-a, +b]	-de	-de

a. [+a] → *-ne*

b. [+b] → *-de*

Problem: Underspecification leads to indeterminacy

CBDS: Impoverishment

	NOUN	PRON
GEN [+a, -b]	-ne	-ne
ACC [+a, +b]	-ne/de	-ne/-de
DAT [-a, +b]	-de	-de

a. [+a] → *-ne*

b. [+b] → *-de*

Problem: Underspecification leads to indeterminacy

Solution #1 (Harley 2008): impoverishment + feature hierarchy

CBDS: Impoverishment

	NOUN	PRON
GEN [+a, -b]	-ne	-ne
ACC [+a, +b]	-ne/de	-ne/-de
DAT [-a, +b]	-de	-de

a. [+a] → *-ne*

b. [+b] → *-de*

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	NOUN	PRON
GEN [+a, -b]	-ne	-ne
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Solution #1 (Harley 2008): impoverishment + feature hierarchy

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	NOUN	PRON
GEN [+a, -b]	-ne	-ne
ACC [+a, +b]	[+a, +b]	[+a, +b]
DAT [-a, +b]	-de	-de

a. [+a] → *-ne*

b. [+b] → *-de*

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	NOUN	PRON
GEN [+a, -b]	-ne	-ne
ACC [+a, +b]	[+a, +b]	[+a, +b]
DAT [-a, +b]	-de	-de

a. [+a] → *-ne*

b. [+b] → *-de*

Problem: Underspecification leads to indeterminacy

Solution #1 (Harley 2008): impoverishment + feature hierarchy

[+b] → ∅ / ___ [+a], [NOUN] (impoverishment rule)

CBDS: Impoverishment

	NOUN	PRON
GEN [+a, -b]	-ne	-ne
ACC [+a, +b]	[+a]	[+a, +b]
DAT [-a, +b]	-de	-de

a. [+a] → *-ne*

b. [+b] → *-de*

Problem: Underspecification leads to indeterminacy

Solution #1 (Harley 2008): impoverishment + feature hierarchy

[+b] → \emptyset / ___ [+a], [NOUN] (impoverishment rule)

CBDS: Impoverishment

	NOUN	PRON
GEN [+a, -b]	-ne	-ne
ACC [+a, +b]	-ne	[+a, +b]
DAT [-a, +b]	-de	-de

a. [+a] → *-ne*

b. [+b] → *-de*

Problem: Underspecification leads to indeterminacy

Solution #1 (Harley 2008): impoverishment + feature hierarchy

[+b] → \emptyset / ___ [+a], [NOUN] (impoverishment rule)

CBDS: Impoverishment

	NOUN	PRON
GEN [+a, -b]	-ne	-ne
ACC [+a, +b]	-ne	[+a, +b]
DAT [-a, +b]	-de	-de

a. [+a] → *-ne*

b. [+b] → *-de*

Problem: Underspecification leads to indeterminacy

Solution #1 (Harley 2008): impoverishment + feature hierarchy

[+b] → ∅ / ___ [+a], [NOUN] (impoverishment rule)

[+a] > [+b] (feature hierarchy)

CBDS: Impoverishment

	NOUN	PRON
GEN [+a, -b]	-ne	-ne
ACC [+a, +b]	-ne	[+a, +b]
DAT [-a, +b]	-de	-de

a. [+a] → -ne

b. [+b] → -de

Problem: Underspecification leads to indeterminacy

Solution #1 (Harley 2008): impoverishment + feature hierarchy

[+b] → ∅ / ___ [+a], [NOUN] (impoverishment rule)

[+a] > [+b] (feature hierarchy)

CBDS: Impoverishment

	NOUN	PRON
GEN [+a, -b]	-ne	-ne
ACC [+a, +b]	-ne	[+a, +b]
DAT [-a, +b]	-de	-de

a. [+a] → *-ne*

b. [+b] → *-de*

Problem: Underspecification leads to indeterminacy

Solution #1 (Harley 2008): impoverishment + feature hierarchy

[+b] → ∅ / ___ [+a], [NOUN] (impoverishment rule)

[+a] > [+b] (feature hierarchy)

Note: This might not conform to the Unmarkedness Hypothesis.

CBDS: Impoverishment

	NOUN	PRON
GEN [+a, -b]	-ne	-ne
ACC [+a, +b]	-ne	[+a, +b]
DAT [-a, +b]	-de	-de

a. [+a] → -ne

b. [+b] → -de

Problem: Underspecification leads to indeterminacy

Solution #2: Two impoverishment rules

[+b] → ∅ / ___ [+a], [NOUN] (impoverishment rule)

[+a] → ∅ / ___ [+b], [PRON] (impoverishment rule)

CBDS: Impoverishment

	NOUN	PRON
GEN [+a, -b]	-ne	-ne
ACC [+a, +b]	-ne	[+b]
DAT [-a, +b]	-de	-de

a. [+a] → *-ne*

b. [+b] → *-de*

Problem: Underspecification leads to indeterminacy

Solution #2: Two impoverishment rules

[+b] → ∅ / ___ [+a], [NOUN] (impoverishment rule)

[+a] → ∅ / ___ [+b], [PRON] (impoverishment rule)

CBDS: Impoverishment

	NOUN	PRON
GEN [+a, -b]	-ne	-ne
ACC [+a, +b]	-ne	-de
DAT [-a, +b]	-de	-de

a. [+a] → *-ne*

b. [+b] → *-de*

Problem: Underspecification leads to indeterminacy

Solution #2: Two impoverishment rules

[+b] → ∅ / ___ [+a], [NOUN] (impoverishment rule)

[+a] → ∅ / ___ [+b], [PRON] (impoverishment rule)

CBDS: Impoverishment

	NOUN	PRON
GEN [+a, -b]	-ne	-ne
ACC [+a, +b]	-ne	-de
DAT [-a, +b]	-de	-de

a. [+a] → *-ne*

b. [+b] → *-de*

Problem: Underspecification leads to indeterminacy

Solution #2: Two impoverishment rules

[+b] → ∅ / ___ [+a], [NOUN] (impoverishment rule)

[+a] → ∅ / ___ [+b], [PRON] (impoverishment rule)

Conclusion: Convergent BDS is not a challenge for DM.

Divergent bidirectional syncretism (DBDS)

	I 'war'	II 'slave'	III 'crowd'
NOM	↑ bell-um	serv-us	vulg-us ↓
ACC	bell-um	serv-um	vulg-us
GEN	bell-ī	serv-ī	vulg-ī
DAT	bell-ō	serv-ō	vulg-ō
ABL	bell-ō	serv-ō	vulg-ō

Singular case declension in Latin

Other examples: Old Icelandic (Stump 1993), Romanian (Stump 2001), Classical Arabic, Diyari (Baerman 2004), Nimboran (Noyer 1998)

Divergent bidirectional syncretism (DBDS)

	I	II	III
NOM [+a, -b]	-um	-us	-us
ACC [+a, +b]	-um	-um	-us

Divergent bidirectional syncretism (DBDS)

	I	II	III
NOM [+a, -b]			
ACC [+a, +b]			

Divergent bidirectional syncretism (DBDS)

	I	II	III
NOM [+a, -b]			
ACC [+a, +b]			

a. [+a, -b] → *-us*

Divergent bidirectional syncretism (DBDS)

	I	II	III
NOM [+a, -b]	-us	-us	-us
ACC [+a, +b]			

a. [+a, -b] → -us

Divergent bidirectional syncretism (DBDS)

	I	II	III
NOM [+a, -b]	-us	-us	-us
ACC [+a, +b]			

- a. [+a, -b] → *-us*
- b. [+a, +b] → *-um*

Divergent bidirectional syncretism (DBDS)

	I	II	III
NOM [+a, -b]	-us	-us	-us
ACC [+a, +b]	-um	-um	-um

- a. [+a, -b] → -us
b. [+a, +b] → -um

Divergent bidirectional syncretism (DBDS)

	I	II	III
NOM [+a, -b]	[+a, -b]	-us	-us
ACC [+a, +b]	-um	-um	[+a, +b]

- a. [+a, -b] → -us
b. [+a, +b] → -um

Divergent bidirectional syncretism (DBDS)

	I	II	III
NOM [+a, -b]	[+a, -b]	-us	-us
ACC [+a, +b]	-um	-um	[+a, +b]

- a. [+a, -b] → -us
- b. [+a, +b] → -um
- c. [-b] → ∅ / ____ [+a], [I]

Divergent bidirectional syncretism (DBDS)

	I	II	III
NOM [+a, -b]	[+a]	-us	-us
ACC [+a, +b]	-um	-um	[+a, +b]

- a. [+a, -b] → -us
- b. [+a, +b] → -um
- c. [-b] → ∅ / ____ [+a], [I]

Divergent bidirectional syncretism (DBDS)

	I	II	III
NOM [+a, -b]	[+a]	-us	-us
ACC [+a, +b]	-um	-um	[+a, +b]

- a. [+a, -b] → -us
- b. [+a] → -um
- c. [-b] → ∅ / ____ [+a], [I]

Divergent bidirectional syncretism (DBDS)

	I	II	III
NOM [+a, -b]	-um	-us	-us
ACC [+a, +b]	-um	-um	[+a, +b]

- a. [+a, -b] → -us
- b. [+a] → -um
- c. [-b] → ∅ / ____ [+a], [I]

Divergent bidirectional syncretism (DBDS)

	I	II	III
NOM [+a, -b]	-um	-us	-us
ACC [+a, +b]	-um	-um	[+a, +b]

- a. [+a] → -us
- b. [+a] → -um
- c. [-b] → ∅ / ____ [+a], [I]

Divergent bidirectional syncretism (DBDS)

	I	II	III
NOM [+a, -b]	-us/-um	-us/-um	-us/-um
ACC [+a, +b]	-us/-um	-us/-um	-us/-um

- a. [+a] → *-us*
- b. [+a] → *-um*
- c. [-b] → \emptyset / ____ [+a], [I]

Divergent bidirectional syncretism (DBDS)

	I	II	III
NOM [+a, -b]	-us/-um	-us/-um	-us/-um
ACC [+a, +b]	-us/-um	-us/-um	-us/-um

a. [+a] → *-us*

b. [+a] → *-um*

Problem: The two exponents have a **fully overlapping** distribution.

Divergent bidirectional syncretism (DBDS)

	I	II	III
NOM [+a, -b]	-us/-um	-us/-um	-us/-um
ACC [+a, +b]	-us/-um	-us/-um	-us/-um

a. [+a] → *-us*

b. [+a] → *-um*

Problem: The two exponents have a **fully overlapping** distribution.

Divergent bidirectional syncretism (DBDS)

	I	II	III
NOM [+a, -b]	-us/-um	-us/-um	-us/-um
ACC [+a, +b]	-us/-um	-us/-um	-us/-um

a. [+a] → *-us*

b. [+a] → *-um*

Problem: The two exponents have a **fully overlapping** distribution.

The distribution of the markers cannot be derived by underspecification/impoverishment.

Divergent bidirectional syncretism (DBDS)

	I	II	III
NOM [+a, -b]	-us/-um	-us/-um	-us/-um
ACC [+a, +b]	-us/-um	-us/-um	-us/-um

- a. [+a] → *-us*
- b. [+a] → *-um*

Problem: The two exponents have a **fully overlapping** distribution.

The distribution of the markers cannot be derived by underspecification/impoverishment.

Divergent BDS therefore seems to pose a serious problem for the DM approach to syncretism (Stump 2001; Baerman 2004; Spencer 2019).

Divergent bidirectional syncretism (DBDS)

	I	II	III
NOM	-us	-us	-us
ACC	-um	-um	-um

- a. NOM \rightarrow *-us*
- b. ACC \rightarrow *-um*

Directional rules of referral:

- c. NOM \Rightarrow ACC in class I
- d. ACC \Rightarrow NOM in class III

Divergent bidirectional syncretism (DBDS)

	I	II	III
NOM	-us	-us	-us
ACC	-um	-um	-um

- a. NOM \rightarrow *-us*
- b. ACC \rightarrow *-um*

Directional rules of referral:

- c. NOM \Rightarrow ACC in class I
- d. ACC \Rightarrow NOM in class III

Divergent bidirectional syncretism (DBDS)

	I	II	III
NOM	<i>-um</i>	<i>-us</i>	<i>-us</i>
ACC	<i>-um</i>	<i>-um</i>	<i>-um</i>

- a. NOM \rightarrow *-us*
- b. ACC \rightarrow *-um*

Directional rules of referral:

- c. NOM \Rightarrow ACC in class I
- d. ACC \Rightarrow NOM in class III

Divergent bidirectional syncretism (DBDS)

	I	II	III
NOM	-um	-us	-us
ACC	-um	-um	-us

Diagram description: A table with columns I, II, III and rows NOM, ACC. In column I, an upward arrow points from ACC (-um) to NOM (-um). In column III, a downward arrow points from NOM (-us) to ACC (-us). The ACC entry in column III is highlighted in orange.

- a. NOM \rightarrow *-us*
- b. ACC \rightarrow *-um*

Directional rules of referral:

- c. NOM \Rightarrow ACC in class I
- d. ACC \Rightarrow NOM in class III

Divergent bidirectional syncretism (DBDS)

	I	II	III
NOM	-um	-us	-us
ACC	-um	-um	-us

Diagram description: A 2x3 grid table. The columns are labeled I, II, and III. The rows are labeled NOM and ACC. The cells contain: (NOM, I) -um, (NOM, II) -us, (NOM, III) -us; (ACC, I) -um, (ACC, II) -um, (ACC, III) -us. An upward-pointing arrow is on the left of the first cell, and a downward-pointing arrow is on the right of the last cell.

- a. NOM \rightarrow *-us*
- b. ACC \rightarrow *-um*

Directional rules of referral:

- c. NOM \Rightarrow ACC in class I
- d. ACC \Rightarrow NOM in class III

This pattern therefore seems to require directional rules.

Divergent bidirectional syncretism (DBDS)

	I	II	III
NOM	-um	-us	-us
ACC	-um	-um	-us

Diagram description: A 2x3 grid table with columns I, II, III and rows NOM, ACC. The cell (NOM, I) contains '-um', (NOM, II) contains '-us', and (NOM, III) contains '-us'. The cell (ACC, I) contains '-um', (ACC, II) contains '-um', and (ACC, III) contains '-us'. An upward-pointing arrow is on the left side of the first column, and a downward-pointing arrow is on the right side of the third column.

- a. NOM \rightarrow *-us*
- b. ACC \rightarrow *-um*

Directional rules of referral:

- c. NOM \Rightarrow ACC in class I
- d. ACC \Rightarrow NOM in class III

This pattern therefore seems to require directional rules.

It challenges the view that syncretism is constrained by markedness.

Divergent bidirectional syncretism (DBDS)

	I	II	III
NOM	-um	-us	-us
ACC	-um	-um	-us

The table is enclosed in a rectangular border. An upward-pointing arrow is located to the left of the 'NOM' row, pointing to the '-um' in class I. A downward-pointing arrow is located to the right of the 'ACC' row, pointing to the '-us' in class III.

- a. NOM \rightarrow *-us*
- b. ACC \rightarrow *-um*

Directional rules of referral:

- c. NOM \Rightarrow ACC in class I
- d. ACC \Rightarrow NOM in class III

This pattern therefore seems to require directional rules.

It challenges the view that syncretism is constrained by markedness.

But is there an alternative?

Impoverishment and feature insertion (Noyer 1998)

Noyer (1998) proposed that impoverishment can lead to **insertion** of an unmarked value (also see Harbour 2003; Arregi and Nevins 2012).

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(3) *Markedness hierarchy for case*

...	⋈	ACC	⋈	NOM
		[+a, +b]		[+a, -b]

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a. [+b] → ∅ / ___ [+a] (impoverishment rule)

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[+a, +b]	(ACC)
[+a,]	

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[+a, +b] [+a, -b]

In the context of [+a], [-b] is the unmarked value (Nevins 2011).

[+a, +b] (ACC)
[+a,]

- [+b] \rightarrow \emptyset / ___ [+a] (impoverishment rule)
- \emptyset \rightarrow [-b] / ___ [+a] (redundancy rule)

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[+a, +b]	(ACC)
[+a,]	
[+a, -b]	(NOM)

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In the context of [+a], [-b] is the unmarked value (Nevins 2011).

[+a, +b]	(ACC)
[+a,]	
[+a, -b]	(NOM)

- [+b] \rightarrow \emptyset / ___ [+a] (impoverishment rule)
- \emptyset \rightarrow [-b] / ___ [+a] (redundancy rule)

Noyer's approach can turn ACC into NOM, but not NOM into ACC!

Back to divergent BDS

	I	II	III
NOM [+a, -b]	-um	-us	-us
ACC [+a, +b]	-um	-um	-us

- a. [+a, -b] → *-us*
- b. [+a, +b] → *-um*

Back to divergent BDS

	I	II	III
NOM [+a, -b]	[+a, -b]	-us	-us
ACC [+a, +b]	-um	-um	[+a, +b]

- a. [+a, -b] → *-us*
- b. [+a, +b] → *-um*

Back to divergent BDS

	I	II	III
NOM [+a, -b]	[+a, -b]	-us	-us
ACC [+a, +b]	-um	-um	[+a, +b]

- [+a, -b] → *-us*
- [+a, +b] → *-um*
- [+b] → ∅ / ____ [+a], [III] (impoverishment rule I)

Back to divergent BDS

	I	II	III
NOM [+a, -b]	[+a, -b]	-us	-us
ACC [+a, +b]	-um	-um	[+a, +b]

- a. [+a, -b] → *-us*
- b. [+a, +b] → *-um*
- c. [+b] → ∅ / ___ [+a], [III] (impoverishment rule I)

Back to divergent BDS

	I	II	III
NOM [+a, -b]	[+a, -b]	-us	-us
ACC [+a, +b]	-um	-um	[+a,]

- [+a, -b] → *-us*
- [+a, +b] → *-um*
- [+b] → ∅ / ____ [+a], [III] (impoverishment rule I)

Back to divergent BDS

	I	II	III
NOM [+a, -b]	[+a, -b]	-us	-us
ACC [+a, +b]	-um	-um	[+a,]

- [+a, -b] → *-us*
- [+a, +b] → *-um*
- [+b] → ∅ / ___ [+a], [III] (impoverishment rule I)
- ∅ → [-b] / ___ [+a] (redundancy rule)

Back to divergent BDS

	I	II	III
NOM [+a, -b]	[+a, -b]	-us	-us
ACC [+a, +b]	-um	-um	[+a, -b]

- [+a, -b] → *-us*
- [+a, +b] → *-um*
- [+b] → ∅ / ___ [+a], [III] (impoverishment rule I)
- ∅ → [-b] / ___ [+a] (redundancy rule)

Back to divergent BDS

	I	II	III
NOM [+a, -b]	[+a, -b]	-us	-us
ACC [+a, +b]	-um	-um	-us

- a. [+a, -b] → -us
- b. [+a, +b] → -um
- c. [+b] → ∅ / ___ [+a], [III] (impoverishment rule I)
- d. ∅ → [-b] / ___ [+a] (redundancy rule)

Back to divergent BDS

	I	II	III
NOM [+a, -b]	[+a, -b]	-us	-us
ACC [+a, +b]	-um	-um	-us

- [+a, -b] → *-us*
- [+a, +b] → *-um*
- [+b] → ∅ / ___ [+a], [III] (impoverishment rule I)
- ∅ → [-b] / ___ [+a] (redundancy rule)

Back to divergent BDS

	I	II	III
NOM [+a, -b]	[+a, -b]	-us	-us
ACC [+a, +b]	-um	-um	-us

- [+a, -b] → -us
- [+a] → -um
- [+b] → ∅ / ___ [+a], [III] (impoverishment rule I)
- ∅ → [-b] / ___ [+a] (redundancy rule)
- [-b] → ∅ / ___ [+a], [I] (impoverishment rule II)

Back to divergent BDS

	I	II	III
NOM [+a, -b]	[+a, -b]	-us	-us
ACC [+a, +b]	-um	-um	-us

- [+a, -b] → -us
- [+a] → -um
- [+b] → ∅ / ___ [+a], [III] (impoverishment rule I)
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Back to divergent BDS

	I	II	III
NOM [+a, -b]	[+a,]	-us	-us
ACC [+a, +b]	-um	-um	-us

- [+a, -b] → *-us*
- [+a] → *-um*
- [+b] → ∅ / ___ [+a], [III] (impoverishment rule I)
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Back to divergent BDS

	I	II	III
NOM [+a, -b]	[+a,]	-us	-us
ACC [+a, +b]	-um	-um	-us

- [+a, -b] → -us
- [+a] → -um
- [+b] → ∅ / ___ [+a], [III] (impoverishment rule I)
- ∅ → [-b] / ___ [+a] (redundancy rule)
- [-b] → ∅ / ___ [+a], [I] (impoverishment rule II)

Back to divergent BDS

	I	II	III
NOM [+a, -b]	[+a, -b?]	-us	-us
ACC [+a, +b]	-um	-um	-us

- [+a, -b] → -us
- [+a] → -um
- [+b] → ∅ / ___ [+a], [III] (impoverishment rule I)
- ∅ → [-b] / ___ [+a] (redundancy rule)
- [-b] → ∅ / ___ [+a], [I] (impoverishment rule II)

Back to divergent BDS

	I	II	III
NOM [+a, -b]	[+a, -b?]	-us	-us
ACC [+a, +b]	-um	-um	-us

- [+a, -b] → -us
- [+a] → -um
- [+b] → ∅ / ___ [+a], [III] (impoverishment rule I)
- ∅ → [-b] / ___ [+a] (redundancy rule)
- [-b] → ∅ / ___ [+a], [I] (impoverishment rule II)

Problem: Re-insertion of unmarked [-b] still leads to insertion of -us!

Back to divergent BDS

	I	II	III
NOM [+a, -b]	*-us	-us	-us
ACC [+a, +b]	-um	-um	-us

- $[+a, -b] \rightarrow -us$
- $[+a] \rightarrow -um$
- $[+b] \rightarrow \emptyset / \text{___ } [+a], [\text{III}]$ (impoverishment rule I)
- $\emptyset \rightarrow [-b] / \text{___ } [+a]$ (redundancy rule)
- $[-b] \rightarrow \emptyset / \text{___ } [+a], [\text{I}]$ (impoverishment rule II)

Problem: Re-insertion of unmarked $[-b]$ still leads to insertion of $-us$!

Back to divergent BDS

	I	II	III
NOM [+a, -b]	*-us	-us	-us
ACC [+a, +b]	-um	-um	-us

- [+a, -b] → -us
- [+a] → -um
- [+b] → ∅ / ___ [+a], [III] (impoverishment rule I)
- ∅ → [-b] / ___ [+a] (redundancy rule)
- [-b] → ∅ / ___ [+a], [I] (impoverishment rule II)

Problem: Re-insertion of unmarked [-b] still leads to insertion of -us!

Solution: Noyer (1998: 276, fn.6) already proposed that deleted unmarked values cannot be re-inserted.

Back to divergent BDS

	I	II	III
NOM [+a, -b]	[+a,]	-us	-us
ACC [+a, +b]	-um	-um	-us

- [+a, -b] → *-us*
- [+a] → *-um*
- [+b] → ∅ / ___ [+a], [III] (impoverishment rule I)
- ∅ → [-b] / ___ [+a] (redundancy rule)
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Problem: Re-insertion of unmarked [-b] still leads to insertion of *-us*!

Solution: Noyer (1998: 276, fn.6) already proposed that deleted unmarked values cannot be re-inserted.

Back to divergent BDS

	I	II	III
NOM [+a, -b]	-um	-us	-us
ACC [+a, +b]	-um	-um	-us

- [+a, -b] → -us
- [+a] → -um
- [+b] → ∅ / ___ [+a], [III] (impoverishment rule I)
- ∅ → [-b] / ___ [+a] (redundancy rule)
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Back to divergent BDS

	I	II	III
NOM [+a, -b]	-um	-us	-us
ACC [+a, +b]	-um	-um	-us

- $[+a, -b] \rightarrow -us$
- $[+a] \rightarrow -um$
- $[+b] \rightarrow \emptyset / ___ [+a], [III]$ (impoverishment rule I)
- $\emptyset \rightarrow [-b] / ___ [+a]$ (redundancy rule)
- $[-b] \rightarrow \emptyset / ___ [+a], [I]$ (impoverishment rule II)

Problem: Re-insertion of unmarked $[-b]$ still leads to insertion of $-us$!

Solution: Noyer (1998: 276, fn.6) already proposed that deleted unmarked values cannot be re-inserted.

We can derive divergent BDS under Noyer's view of impoverishment.

Unmarkedness Hypothesis

But does this analysis conform to the Unmarkedness Hypothesis?

Unmarkedness Hypothesis

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	I	II	III
NOM [+a, -b]	[+a, -b] ↓ [+a,]	-us	-us
ACC [+a, +b]	-um	-um	[+a, +b] ↓ [+a, -b]

- [+a, -b] → -us
- [+a] → -um

Unmarkedness Hypothesis

But does this analysis conform to the Unmarkedness Hypothesis?

	I	II	III
NOM [+a, -b]	[+a, -b] ↓ [+a,]	-us	-us
ACC [+a, +b]	-um	-um	[+a, +b] ↓ [+a, -b]

- a. [+a, -b] → -us ↓ less
b. [+a] → -um ↓ marked

Problem: In class III, more marked exponent *-us* spreads to ACC (blocking less marked *-um*)

Unmarkedness Hypothesis

Problem: We stated the Unmarkedness Hypothesis in terms of the exponents.

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impoverishment rules [...] embody the hypothesis that true syncretism [...] will always be neutralizations towards lesser marked forms.

(Bobaljik 2002: 64)

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Alternative: We can instead formulate the Unmarkedness Hypothesis in terms of insertion contexts rather than forms.

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Alternative: We can instead formulate the Unmarkedness Hypothesis in terms of insertion contexts rather than forms.

Impoverishment-plus-Insertion will always move from a more marked to a less marked state.

(Noyer 1998: 282)

Unmarkedness Hypothesis

Unmarkedness Hypothesis

If a cell X takes the exponent associated with another cell Y, then there must be a reduction in the markedness of the feature specification of X.

(Directional syncretism involves a change from a more marked to a less marked feature combination.)

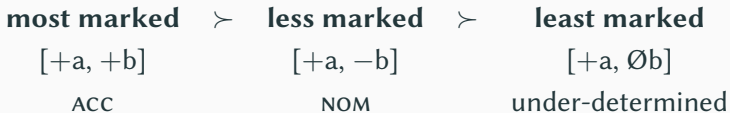
Unmarkedness Hypothesis

Unmarkedness Hypothesis

If a cell X takes the exponent associated with another cell Y, then there must be a reduction in the markedness of the feature specification of X.

(Directional syncretism involves a change from a more marked to a less marked feature combination.)

Three-level contextual markedness:



Unmarkedness Hypothesis

On this view, contextual markedness is reduced in each case:

	I	II	III
NOM [+a, -b]	[+a, -b] ↓ [+a, ∅b]	-us	-us
ACC [+a, +b]	-um	-um	[+a, +b] ↓ [+a, -b]

- a. [+a, -b] → -us
 b. [+a] → -um

most marked ⤷

[+a, +b]

ACC

less marked ⤷

[+a, -b]

NOM

least marked

[+a, ∅b]

under-determined

Conclusion

Take home messages

- Bidirectional syncretism is not a challenge to DM approach to syncretism (*pace* Stump 2001; Baerman 2004; Spencer 2019).

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- Even divergent BDS can be derived on Noyer's (1998) view of impoverishment + markedness-driven feature insertion.

Take home messages

- Bidirectional syncretism is not a challenge to DM approach to syncretism (*pace* Stump 2001; Baerman 2004; Spencer 2019).
- Even divergent BDS can be derived on Noyer's (1998) view of impoverishment + markedness-driven feature insertion.
- The idea that directional syncretism is constrained by markedness (Unmarkedness Hypothesis) can be maintained (with a contextual, three-level view of markedness).

Take home messages

- Bidirectional syncretism is not a challenge to DM approach to syncretism (*pace* Stump 2001; Baerman 2004; Spencer 2019).
- Even divergent BDS can be derived on Noyer's (1998) view of impoverishment + markedness-driven feature insertion.
- The idea that directional syncretism is constrained by markedness (Unmarkedness Hypothesis) can be maintained (with a contextual, three-level view of markedness).
- (Bi)directional syncretism does not justify additional power of unrestricted rules of referral.

Thank you for your attention!

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Appendix

An alternative view of divergent BDS?

Alternative view of Latin as convergent BDS:

	I	II	III
	[+A, -B]	[+A, +B]	[+A, +B]
NOM	bell-um	serv-us	vulg-us ←
ACC	bell-um →	serv-um	vulg-us
GEN	bell-ī	serv-ī	vulg-ī
DAT	bell-ō	serv-ō	vulg-ō
ABL	bell-ō	serv-ō	vulg-ō

- a. [+A] → -um
b. [+B] → -us

Problem: Markedness. [I], [III] \succ [II] ?

Composite feature changing rules

- a. $[+b] \rightarrow \emptyset / \text{___ } [+a]$ (impoverishment rule 1)
- b. $\emptyset \rightarrow [-b] / \text{___ } [+a]$ (redundancy rule)
- c. $[-b] \rightarrow \emptyset / \text{___ } [+a]$ (impoverishment rule 2)

most marked	\succ	less marked	\succ	least marked
$[+a, +b]$		$[+a, -b]$		$[+a, \emptyset b]$
ACC		NOM		under-determined

Issue: Only stepwise markedness reduction is possible, i.e. $[+a, +b] \rightarrow [+a, \emptyset b]$ implies $[+a, -b] \rightarrow [+a, \emptyset b]$.

Alternative: Markedness-restricted feature changing rules.

- d. $[+b] \rightarrow \emptyset / \text{___ } [+a]$ (impoverishment rule)
- e. $[+b] \rightarrow [-b] / \text{___ } [+a]$ (feature changing rule)